

# Whitechurch Network Member Offer

O&M Systems is pleased to offer a “no initial fee” deal to those members of the Whitechurch Network who wish to take advantage of our award winning **Pensions Profiler** software.

O&M has been heavily involved in the pensions industry for over a decade and since 1992 the company has been providing and continually developing solutions to reduce any pension adviser’s workload.

## Pensions Profiler - Pensions Research & Justification Software

**Pensions Profiler** is a comprehensive best advice system used by 3000+ advisers and product providers. The integral Switching module produces reports for transfers between old style Section 226 (RAC)/PPP plans and new SHP contracts. It was described in Money Marketing as a “licence to print money”. There is an initial fee of £100.00 + VAT and a monthly rental of £45.00 + VAT.

An enhanced version of the software is available to advisers involved in the GPP, SIPP or WRAP market. The Professional version of **Pensions Profiler** allows you create your own custom products within the system and compare these against other products available. There is an initial fee of £200.00 + VAT and a monthly rental of £75.00 + VAT. Users of the standard version are able to upgrade at an initial fee of £100.00 + VAT and a monthly rental of £75.00 + VAT.

Should you subscribe to either of the above products, O&M offer a free training session at our Colchester office. It should be noted that you are not tied to a minimum term contract.

### WHITECHURCH NETWORK - MEMBER OFFER

Existing Network Members - O&M will waive the initial fee for existing members taking any of the Pensions Profiler systems before 1<sup>st</sup> March 2006, providing no on site demonstration is required.

New Network Members - O&M will waive the initial fee for members taking any of the Pensions Profiler systems within 6 weeks of joining the Whitechurch Network or within 6 weeks of obtaining an FSA number, whichever is the later, providing no on site demonstration is required.

### DON'T JUST TAKE OUR WORD FOR IT! WHAT DO OTHER WHITECHURCH MEMBERS THINK?

We have used O&M Pensions Profiler for over a year and found the system to be very efficient in analysing the viability of transferring personal pensions. The software saves a considerable amount of time, which would normally be spent searching for individual sources of data. The system gives you all the required information in a compliant report to discuss with your client. We at Inshore IFA believe it to be money well spent as it enables us to provide a professional service and ensures we have compliant audit trail.

Darryl Charlwood  
Managing Director  
Inshore IFA

Should you require any further information relating to **Pensions Profiler** or wish to take advantage of this offer, please visit [www.omsystems.co.uk](http://www.omsystems.co.uk) or contact our sales department on 0845 490 1155 quoting reference WCN1.